# Your Books

Setting up your Amazon account

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### Introduction

### Congratulations you have some very exciting days ahead.

The process of setting up your Amazon account may be complicated, but doable. Take your time and do this slowly and methodically. Carefully read the instructions here and the notes that Amazon have online regarding all the topics involved (you will see many links in the KDP forms themselves and if you click them they should open in another browser tab. Other notes will pop up if you hover the cursor over it).



### What you'll need

- 1. Your address including your postcode and phone number.
- 2. Your bank account name, number and the BIC/SWIFT of your bank (see Payment & Banking section).
- 3. Your IRD number.



## Signing Up

If you don't already have an Amazon account, go to www.amazon.com and hover your mouse over **Hello. Sign in.** 



### Click on **Start here**.

Enter your name, email address and a password that is over 6 characters long. Enter the password twice.

Next, set up a KDP account here (use your Amazon details to sign in): https://kdp.amazon.com/en\_US

Then you'll have to agree to their **Terms and Conditions**.

You will then be in your homepage - called **Bookshelf**.



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At the top there is a message: "Your account information is incomplete. To publish a book, you will need to complete this. Update Now"

So, click on Update Now

kindle direct publishi	ng Bookshelf   Reports   Community   KDP Select	
My Account		
Author/Publisher Information	Which country do you live in?	
Payment & Banking	We need to know where you live so we can determine how to send you payments	
Tax Information	Country Please choose t	
Account ID		
A2SAPR2NLY600F	Getting Paid To see these questions, tell us where you live	
	Tax Information To see these questions, tell us where you live	
		Save

### Author/Publisher Information section

Start with Which country do you live in?:

Choose the **country** and press enter.

The screen will change to:

Author/Publisher Information

Country	New Zealand	
Full Name (What's this?) *		
Address Line 1		
Address Line 2 Optional		
City		
State/Province/Region		
Postal Code		
Phone	+XXX-XXXXX-XXXXXX	

The **full name** can be your publishing company or your first and last name.

Address includes **State/Province/Region** – just put your region (eg. Northland, Otago, etc)

If you don't know your **NZ Postal Code**, you can find it here: https://www.nzpost.co.nz/tools/address-postcode-finder

You **phone number** should begin with **+64**.



### Payment & Banking Section

Under Getting Paid, fill in the country field and press enter.

The screen will change to:

Getting Paid

in us about your ba	nk		_	
Where is your bank?	New Zealand		•	
Bank currency	NZD - New Zealand Dollar			
Account holder name (What's this?)				
Type of account	Checking      Savings			
Account number (What's this?)		Re-enter account	t number	
BIC code				
Name of bank				_
	1			

You DO need to put your bank account details in (they do not pay by cheque anymore).

The **Account holder name** must be the correct name on your account.

Select either **Checking** or **Savings**. (Remember: checking account = cheque account)

Your bank account number must have the full 15 or 16 digits beginning with the bank code (eg. ANZ = 01, BNZ = 02). You must enter this correctly **twice**.

Your bank will be able to tell you their BIC/SWIFT code, or it will be on their website.

Here are the main ones:

ANZ – ANZBNZ22

ASB – ASBBNZ2A

BNZ – BKNZNZ22

Citibank – CITINZ2X

HSBC – HSBCNZ2A

Kiwibank – KIWINZ22

Rabobank – RABONZ2W

TSB – TSBANZ22

Westpac – WPACNZ2W

**Name of bank** = ANZ, ASB, Trust Bank, etc.



### Tax Information

#### **Tax Information**

#### Complete payment setup: Tax withholding

Before we can send you payments, we need to collect some tax info about your business. You will be redirected to our secure tax platform, and then returned here for confirmation.

Complete Tax Information

#### Click the **Complete Tax Information** button.

On the next page is a tax questionnaire.

At the top of the page are two questions:

Who will receive income from Amazon or its subsidiary?		0
Individual/ Sole-Proprietor	○ Business	
5. 11 f		
For U.S. tax purposes, are you a U.S. person?		U
Yes	O No	

Click Individual/Sole-Proprietor.

Under For US tax purposes, are you a US person? Tick No.

A Save and continue button will appear. Click it.

For Type of beneficial owner, you will be an Individual.

Country of Citizenship will be New Zealand.

Enter your Full Name (as on your tax return).

Beginning with **New Zealand**, enter your address. NB – If you don't put a Postal Code in, it will say "Check this data. It does not appear valid" when you click Save and continue. Either enter your Post Code or just tick "I confirm that my address is valid."

Mailing Address. Either click Same as **permanent address** or **Other** (and then fill out your mailing address).

Are you an agent acting as an intermediary? Tick No.

For the **US person test – individuals** section – don't tick any, unless they apply.

Under **Tax Identification Number** tick "I have a foreign (non-U.S.) income tax identification number" [NB - Amazon do accept NZ IRD numbers because NZ has an active income tax treaty with the US].

#### Click Save and continue.

Read the **Treaty Benefits** section and follow the instructions (leave the country as New Zealand and tick the box underneath).

Enter your IRD number under Foreign (non US) Tax Identification Number (TIN).

It will fill in the W-8BEN form for you – using the information you have provided. Check the details are correct before clicking on **Save and continue**.

You will then see this:

### Consent to electronic delivery of Form 1042-S ()

Certain types of payments made from Amazon and its subsidiaries are subject to IRS reporting on Form 1042-S. If you receive these types of payments, your tax form will be sent on or before March 15th following the year that you receive such payments. Select your preferred method of delivery for your year-end tax forms (e.g., IRS Form 1042-S).

If you provide consent for electronic delivery of your year-end tax forms, you may revoke this consent at any time by returning to the tax information interview.

Note: At this time, not all Amazon businesses and subsidiaries have enabled the electronic delivery of Form 1042-S. You may still receive a paper form from these businesses until the electronic delivery has been enabled.

Form 1042-S delivery preference:

Go paperless, I want to receive my Form 1042-S electronically
 I prefer paper delivery

#### Consent to electronic signature ()

In order to electronically sign your tax identity document, it is necessary to obtain your consent. If you do not provide your consent, you will be presented with a printable version of your form after clicking the "Submit" button below. You will be required to print the form, sign it with blue or black pen, and mail it to the address that will be provided on the next page.

**Electronic signature** 

I consent to provide my electronic signature
 No, I will mail the documents to you

### Click Go paperless.

If you consent to provide your electronic signature, you will see this pop up:

### **Electronic signature**

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:	
I am the individual that is the beneficial owner (or am authorized to sign for t individual that is the beneficial owner) of all the income to which this form relates or am using this form to document myself as an individual that is an owner or account holder of a foreign financial institution,	he
The person named on line 1 of this form is not a U.S. person,	
The income to which this form relates is: (a) not effectively connected with the conduct of a trade or business in the United States, (b) effectively connected is not subject to tax under an applicable income tax treaty, or (c) the partner's share of a partnership's effectively connected income,	e but s
The person named on line 1 of this form is a resident of the treaty country lis on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country,	ted

- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions, and
- I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner.

Read and tick all the statements.

The Internal Revenue Service does not require your consent to any
provisions of this document other than the certifications required to
establish your status as a non-U.S. individual and, if applicable, obtain a
reduced rate of withholding.

By typing my name, date, and the e-mail address I use to access my account, I acknowledge I am signing the tax documentation under penalties of perjury.

Signature of beneficial owner (or Individual authorized to sign for beneficial owner) Type your name		
Date mm-dd-yyyy	12-05-2017	
E-mail address Email address used to access your account		
Capacity	Select One	٥

Once you are satisfied with the information presented in your W-8BEN, and you have signed the certification above, select the Submit button to send your document to Amazon.

Exit without saving	Previous	Submit

Type in your name, the date (remember, the Americans list it backwards – month first), your email address and select **Individual** from the drop down list.

If you choose to 'snail mail' the documents to them, this will pop up:

Are you sure?	×
If you consent to electronic signature, your information will be processed and validated immediately. If you do not consent, certain features, including those that allow you to bri with Amazon and subsidiaries, may not be authorized until your information has been validated, and this process may not begin until 7-10 business days after receipt of your sig form.	insact ned
	ОК

If you are satisfied that everything is correct, click on **Submit.** 

If you chose to snail mail the form, a printable version will then pop up and you must print that off, check it, sign it with a blue or black pen and send it off.

Once that's all in, you can start entering your book. If you chose to 'snail mail' your tax form, you can still begin entering your book, but you will not be able to publish it until they have processed your form.



